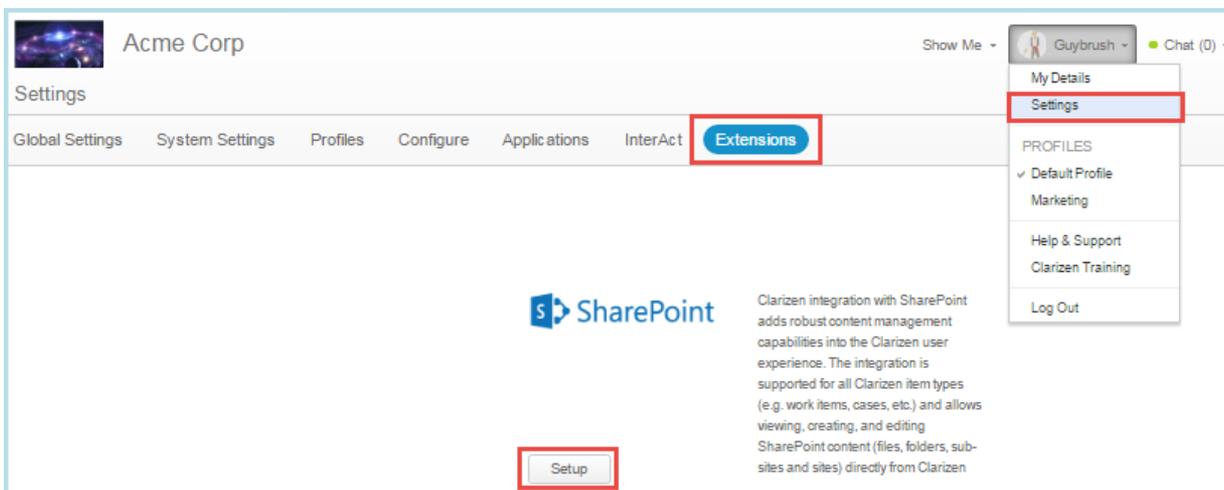


Add robust content management capabilities into the Clarizen user experience

Integrate SharePoint 365 with Clarizen in 4 easy steps!

Task	Audience	Frequency
<input type="checkbox"/> 1 Add an application to Azure Active Directory	Network Administrator	Once
<input type="checkbox"/> 2 Configure integration properties in Clarizen	Clarizen Administrator	Once
<input type="checkbox"/> 3 Authenticate user's Clarizen account with SharePoint	User	Once
<input type="checkbox"/> 4 Link SharePoint content with Clarizen items	User	As needed





How does it work?

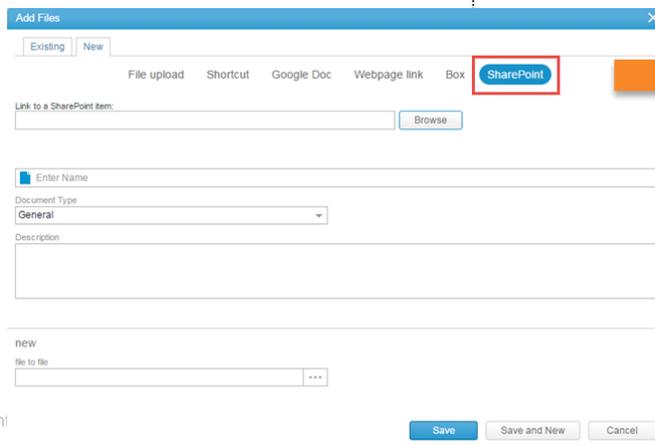
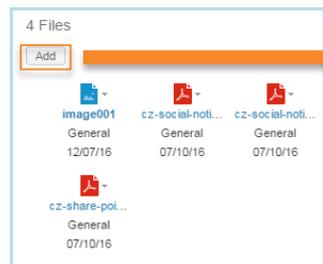
Link your SharePoint content to Clarizen items for a holistic content management within the context of your Clarizen work.



LINK CONTENT TO ITEMS

link content from SharePoint libraries to Clarizen items

- 1 Select a Clarizen item.
- 2 Click **Add Related** > **Files**.
- 3 Click the **SharePoint** tab.
- 4 Select a file or library in SharePoint.
- 5 Click **Save**.



NOTE

The BETA version of integration with SharePoint 365 does not yet support adding content from your local file system via Clarizen to SharePoint. Stay tuned!



VIEW OR EDIT CONTENT

view and edit SharePoint content from Clarizen

- 1 Select a Clarizen item.
- 2 In the **Files** panel, click the desired file.
The file or library opens in SharePoint.

